



LB UK RE Holdings Limited – In Administration (the “Company”)

Notice accompanying the fourth dividend to creditors

Joint Administrators’ receipts and payments from the commencement of the administration on 15 September 2008 to 30 June 2014 is attached at Appendix A.

Further information pursuant to Rule 2.98 of the Insolvency Rules 1986

The fourth dividend to unsecured creditors of 8.5 pence in the pound has been declared. The amount of the dividend was set pursuant to an Order of the High Court of Justice, dated 10 June 2013.

A total of £106,904,423.52 is being paid by way of dividend. There is no prescribed part.

The balance of the funds is being retained in order to provide for further costs and potential claims in the estate including:

- future administration costs; and
- first, second, third and fourth dividends of £7,778,848.39 in respect of claims yet to be finalised.

Payment will be made by bank transfer on 27 August 2014. The Joint Administrators are not yet in a position to estimate the likely timing or quantum of any further dividends.

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DY Schwarzmann, AV Lomas, SA Pearson and JG Parr were appointed as Joint Administrators of LB UK RE Holdings Limited to manage its affairs, business and property as agents without personal liability. DY Schwarzmann, AV Lomas, SA Pearson and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.

DY Schwarzmann, AV Lomas, SA Pearson and JG Parr are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the administration.

LB UK RE Holdings Limited registered in England and Wales with registered no.05347966.
VAT registration no. 446 9315 28

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