

Mable Commercial Funding Limited – In Administration (the "Company")

Notice accompanying the third interim dividend to creditors

The Joint Administrators' receipts and payments account from the commencement of the administration on 23 September 2008 to 22 September 2014 is shown in Appendix A.

Further information pursuant to Rule 2.98 of the Insolvency Rules 1986

The third dividend to unsecured creditors of 3.3 pence in the pound has been declared.

A total of £23,807,835.49 is being paid by way of dividend. There is no prescribed part.

The balance of the funds is being retained in order to provide for further costs including:

- future administration costs; and
- provision for future tax demands.

Payment will be made by bank transfer on 23 September 2014. The Joint Administrators are not yet in a position to estimate the likely timing or quantum of any further dividends.

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DY Schwarzmann, AV Lomas, SA Pearson and JG Parr were appointed as Joint Administrators of Mable Commercial Funding Limited to manage its affairs, business and property as agents without personal liability. DY Schwarzmann, AV Lomas, SA Pearson and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.

DY Schwarzmann, AV Lomas, SA Pearson and JG Parr are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the administration.

Mable Commercial Funding Limited registered in England and Wales with registered no. 02682316. VAT registration no. $446\,9315\,28$

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