



LB UK RE Holdings Limited - in Administration (the “Company”)

Notice accompanying the fifth and final distribution to creditors

The Joint Administrators’ receipts and payments account from the commencement of the Administration on 15 September 2008 to 30 June 2015 is attached at Appendix A

Further information pursuant to Rule 2.98 of the Insolvency Rules 1986

A fifth and final distribution to all remaining non-preferential unsecured creditors with an estimated total value of £105,600,000, equating to 8.9 pence in the £, has been declared.

The distribution shall take effect as a division of unsold assets pursuant to Rule 2.71 of the Insolvency Rules 1986 in accordance with the terms of the residual assets transfer agreement dated 21 July 2015 between the remaining unsecured creditors of the Company and the Company.

There is no prescribed part.

*PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 4652, www.pwc.com/*

DY Schwarzmann, AV Lomas, SA Pearson and JG Parr were appointed as Joint Administrators of LB UK RE Holdings Limited to manage its affairs, business and property as agents without personal liability. DY Schwarzmann, AV Lomas, SA Pearson and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.

DY Schwarzmann, AV Lomas, SA Pearson and JG Parr are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the administration.

LB UK RE Holdings Limited registered in England and Wales with registered no.05347966.
VAT registration no. 446 9315

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