

IN THE HIGH COURT OF JUSTICE

No. 7942 of 2008

CHANCERY DIVISION

COMPANIES COURT

**IN THE MATTER OF LEHMAN BROTHERS INTERNATIONAL
(EUROPE) (in administration)**

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

AND UNDER THE INHERENT JURISDICTION OF THE COURT



ORDINARY APPLICATION

TAKE NOTICE that Anthony Victor Lomas, Steven Anthony Pearson, Derek Anthony Howell, Paul David Copley and Russell Downs of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, the Joint Administrators (together the "**Joint Administrators**") of Lehman Brothers International (Europe) ("**LBIE**"), intend to apply to the Companies Court Judge on:

Date: 1 May 2013

Time: *TBC*

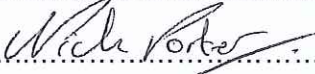
Place: *TBC*

For an order:

1. pursuant to paragraph 63 of Schedule B1 to the Insolvency Act 1986 and/or under the Court's inherent jurisdiction, directing the Joint Administrators to exercise their powers so as to cause LBIE to perform its obligations under the settlement agreement dated 21 February 2013 among LBIE, acting by the Joint Administrators, the Joint Administrators and the Trustee of Lehman Brothers Inc., in accordance with its terms; and

2. that each party shall bear its own costs save that the Joint Administrators' costs of the Application be paid as an expense of the administration.

Dated: 22 March 2013

Signed: 

Administrators' Solicitors: Linklaters LLP

Position held: Partner

Address for service: Linklaters LLP, One Silk Street, London, EC2Y 8HQ (Ref: Nick Porter / Elenor Farmer).

It is intended to serve this Application on Lehman Brothers Inc.

Notice of this Application will be given to the Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS.

If you do not attend, the Court will make such order as it thinks fit

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Linklaters LLP
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Reference: Nick Porter / Elenor Farmer

Solicitors for the Administrators