

ELDON STREET HOLDINGS LIMITED (IN ADMINISTRATION)

**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 2.95 OF
THE INSOLVENCY RULES 1986**

Notice is hereby given pursuant to Rule 2.95 of the Insolvency Rules 1986 that the Joint Administrators of Eldon Street Holdings Limited (“Eldon Street”) intend to make a distribution (by way of paying an interim dividend) to the preferential creditors (if any) and to the unsecured, non-preferential creditors of Eldon Street.

Proofs of debt may be lodged at any point up to (and including) 18 February 2015, the last date for proving claims, however, creditors are requested to lodge their proofs of debt at the earliest possible opportunity.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary.

The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

The Joint Administrators intend to make such distribution within the period of two months from the last date for proving claims.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/business-recovery/administrations/lehman/ESH-ltd-in-administration.jhtml>. Please complete and return a proof of debt form, together with relevant supporting documents, to PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT marked for the attention of Claire Taylor. Alternatively, you can email a completed proof of debt form to Lehman.affiliates@uk.pwc.com.

Rule 2.95(2)(c) of the Insolvency Rules 1986 requires the Joint Administrators to state in this notice the value of the prescribed part of Eldon Street’s net property which is required to be made available for the satisfaction of Eldon Street’s unsecured debts pursuant to section 176A of the Insolvency Act 1986. There are no floating charges over the assets of Eldon Street and accordingly, there shall be no prescribed part. All of Eldon Street’s net property will be available for the satisfaction of Eldon Street’s unsecured debts.

Dated: 26 January 2015

DA Howell, AV Lomas, SA Pearson, GE Bruce and JG Parr