



**To all known creditors**

8 December 2015

Our ref: GEB/DM/JSH

Dear Sirs

**Lehman Brothers Holdings plc- in Administration ("LBH")**

As you are aware, LBH was placed into Administration on 15 September 2008.

I hereby give notice, pursuant to Rule 2.95 of the Insolvency Rules 1986, that it is my intention to declare a second interim dividend to the unsecured, non-preferential creditors of LBH no later than two months from the last date for proving.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lbh-plc-in-administration.html>.

If you have not yet submitted a formal claim in the Administration, and should you wish to do so, you are required **on or before 5 January 2016**, the last date for proving, to provide a proof of debt to the Joint Administrators of LBH, at the offices of PricewaterhouseCoopers LLP, 7 More London Riverside, London, SE1 2RT, and, if so requested, to provide such further details or produce such documentary or other evidence as may appear to the Joint Administrators to be necessary. Alternatively, you can email a completed proof of debt form [lehman.affiliates@uk.pwc.com](mailto:lehman.affiliates@uk.pwc.com).

A creditor who has not proved their debt by the last date for proving will be excluded from the dividend.

If you have any queries, please do not hesitate to contact my colleague, Jennifer Hills, on +44 (0) 20 7212 6092.

Yours faithfully  
For and on behalf of Lehman Brothers Holdings plc

GE Bruce  
Joint Administrator

*AV Lomas, SA Pearson, DA Howell, GE Bruce and JG Parr were appointed as Joint Administrators of Lehman Brothers Holdings plc to manage its affairs, business and property as agents without personal liability. AV Lomas, SA Pearson, DA Howell, GE Bruce and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.*

*The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at: <https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>.*

*The Joint Administrators are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the Administration.*

PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT  
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 7500, [www.pwc.co.uk](http://www.pwc.co.uk)

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**LEHMAN BROTHERS HOLDINGS PLC (IN ADMINISTRATION)**

**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 2.95 OF  
THE INSOLVENCY RULES 1986**

Notice is hereby given pursuant to Rule 2.95 of the Insolvency Rules 1986 that the Joint Administrators of Lehman Brothers Holdings plc ("LBH") intend to make a distribution (by way of paying an interim dividend) to the preferential creditors (if any) and to the unsecured, non-preferential creditors of LBH.

Proofs of debt may be lodged at any point up to (and including) 5 January 2016, the last date for proving claims, however, creditors are requested to lodge their proofs of debt at the earliest possible opportunity.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary.

The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

The Joint Administrators intend to make such distribution within the period of two months from the last date for proving claims.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lbh-plc-in-administration.html>. Please complete and return a proof of debt form, together with relevant supporting documents, to PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT marked for the attention of Jennifer Hills. Alternatively, you can email a completed proof of debt form to [lehman.affiliates@uk.pwc.com](mailto:lehman.affiliates@uk.pwc.com).

Rule 2.95(2)(c) of the Insolvency Rules 1986 requires the Joint Administrators to state in this notice the value of the prescribed part of LBH's net property which is required to be made available for the satisfaction of LBH's unsecured debts pursuant to section 176A of the Insolvency Act 1986. There are no floating charges over the assets of LBH and accordingly, there shall be no prescribed part. All of LBH's net property will be available for the satisfaction of LBH's unsecured debts.

Dated: 8 December 2015

DA Howell, AV Lomas, SA Pearson, GE Bruce and JG Parr

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