

Notice to creditors seeking decisions by correspondence

In accordance with
rules 3.24, 15.8 and
18.16 of the Insolvency
(England and Wales)
Rules 2016 and para 98
of Sch B1 to the
Insolvency Act 1986

Name of Company
Nestor Primecare Services Limited

Company Number
01963820

In the
High Court of justice Business and Property Court
in Leeds Company & Insolvency List (ChD)
(full name of court)

Court case number
1219 of 2018

(a) Insert full names of
administrators

We (a) Zelf Hussain of PricewaterhouseCoopers LLP, 7 More London, Riverside London, SE1 2RT and David Matthew Hammond, Cornwall Court, 19 Cornwall Street, Birmingham, B3 2DT, Joint Administrators of the Company give notice to creditors that we are seeking a decision by correspondence on the following resolution(s)

(b) Insert resolutions

- (1) THAT the Administrators' fees for work performed in the sale of the tax losses be determined as a set fee of £12,000 plus VAT.
- (2) THAT the Administrators' fees for Property and Debtor Work (as defined on the following page) be determined as a percentage of realisations – specifically, 100% of the VAT exclusive amount invoiced by the Company and received from the Purchaser* of the business and assets; plus VAT.
- (3) THAT if the Company moves to CVL, Zelf Hussain and David Matthew Hammond are appointed as joint liquidators and that any act required or authorised to be done by the joint liquidators can be done by either or both of them.
- (4) THAT the Administrators be discharged from liability in respect of any action of theirs as administrators immediately after their appointment as administrators ceases to have effect.

We therefore invite you to vote on the above. To submit your vote please indicate below whether you are voting for or against each resolution and whether or not you want a committee to be established and return this notice to us by post at the address below, to be received by us by 23.59 hrs on (c) **13 January 2020** (the decision date).

In order to be entitled to vote we must receive from you by 23.59 hrs on the decision date, a proof in respect of your claim in accordance with the Insolvency (England and Wales) Rules 2016 (IR16), failing which your vote will be disregarded. A proof of debt form which you can use is attached.

If your debt is treated as a small debt in accordance with rule 14.31(1) IR16 (creditors with claims of £1,000 or less), you must still deliver a proof to us by 23.59 hrs on the decision date if you wish to vote.

If you have opted out from receiving notices you may nevertheless vote if you provide a proof as set out above.

Creditors who meet one of the thresholds in section 246ZE of the Insolvency Act 1986 may, within five business days from the date of delivery of this notice, require a physical meeting to be held to consider the matter(s) set out above. The relevant thresholds are 10% in value of creditors, 10% in number of creditors, or 10 creditors.

If you wish to nominate any creditor(s) to be members of a creditors' committee if creditors decide that a committee should be established, you must deliver your nomination to us by the decision date. A nomination can only be accepted if we are satisfied as to the creditor's eligibility under rule 17.4 IR16.

A creditor may appeal a decision in accordance with rule 15.35 IR16 by applying to court not later than 21 days after the decision date.

Signed



Joint Administrator

Dated 18 December 2019

Administrators' postal address: Central Square, 8th Floor, 29 Central Square, Leeds LS1 4DL

Administrators' contact telephone number: 0113 289 4729

Property and Debtor Work is defined as work performed by the Administrators and their staff, invoiced by the Company in administration and paid by the Purchaser, for the sole purpose of assisting the Purchaser, including (but not limited to):

- Extending the licence to occupy;
- Managing the property portfolio (including payments to landlords);
- Dealing with landlord queries;
- Facilitating the transfer of properties to the Purchaser;
- Other incremental work or tasks arising as a direct result of the Purchaser's occupation of the leasehold properties and/or extending the licence to occupy;
- Monitoring and reconciling customer receipts into the Company's pre-administration bank accounts, including liaison with the bank and the Purchaser; and accounting receipts, payments and journals; and
- Any other amounts invoiced by the Company to the Purchaser for work done at the request (or for the benefit) of the Purchaser.

The above resolutions on Administrators' remuneration are supplemental to and do not replace any of the previous resolutions agreed by the secured creditor or unsecured creditors, in relation to:

1. Administrators' fees on a time cost basis (subject to the fees estimate);
2. Administrators' disbursements;
3. Pre-administration costs; and
4. Discharge from liability.

In accordance with rules 3.42, 15.9 and 18.16 of the Insolvency (England and Wales) Rules 2016 and para 98 of Sch B1 to the Insolvency Act 1986

Name of Company	Company Number
Nestor Primecare Services Limited	01963820
In the High Court of justice Business and Property Court in Leeds Company & Insolvency List (ChD)	Court case number 1219 of 2018

To be completed by creditor and returned to the postal address above if you wish to vote

I/We _____

—

Company number (if creditor is a company) _____

—

of _____

—

vote as follows:

	Delete as applicable *
Resolution (1) THAT the Administrators' fees for work performed in the sale of the tax losses be determined as a set fee of £12,000 plus VAT.	* for / against
Resolution (2) THAT the Administrators' fees for Property and Debtor Work (as defined on the next page) be determined as a percentage of realisations – specifically, 100% of the VAT exclusive amount invoiced by the Company and received from the Purchaser* of the business and assets; plus VAT.	* for / against
Resolution (3) THAT if the Company moves to CVL, Zelf Hussain and David Matthew Hammond are appointed as joint liquidators and that any act required or authorised to be done by the joint liquidators can be done by either or both of them.	* for / against
Resolution (4) THAT the Administrators be discharged from liability in respect of any action of theirs as administrators immediately after their appointment as administrators ceases to have effect.	* for / against

Insert creditor's name and address, and registered number if a company

Committee member:

I/we nominate [creditor to insert name of creditor*]
_____ to be a member of the committee if one is established.

*If you wish to nominate a creditor to be a member of a committee if one is established, please insert here the name of that creditor. A creditor can nominate themselves or another creditor. If the creditor is a company you must insert the company's name

Committee member's consent to act and representative:

I/we consent to act as a member of the committee and authorise [insert representative's name here*]
_____ to represent me/us on the committee with authority to act generally.

* A creditor which is a company or other body corporate must be represented by an individual. A creditor who is an individual can be represented by another individual but does not need to be. If you don't insert the name of a representative, the nominated creditor can still be represented on any committee, but may need to provide a letter of authority to the representative before they can act. A representative may be authorised to act either generally or specifically. If you wish to authorise your representative to act specifically, please amend the authority above and state in what respect they are authorised to act.

I/we enclose my/our proof of debt (if not previously submitted)

Signature of creditor or person authorised to act on behalf of the creditor:

Name in block capitals:

Position with or relation to the creditor (e.g. director, company secretary, solicitor):

Date:

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- Managing the property portfolio (including payments to landlords);
- Dealing with landlord queries;
- Facilitating the transfer of properties to the Purchaser;
- Other incremental work or tasks arising as a direct result of the Purchaser's occupation of the leasehold properties and/or extending the licence to occupy;

- Monitoring and reconciling customer receipts into the Company's pre-administration bank accounts, including liaison with the bank and the Purchaser; and accounting receipts, payments and journals; and
- Any other amounts invoiced by the Company to the Purchaser for work done at the request (or for the benefit) of the Purchaser.

The above resolutions on Administrators' remuneration are supplemental to and do not replace any of the previous resolutions agreed by the secured creditor or unsecured creditors, in relation to:

1. Administrators' fees on a time cost basis (subject to the fees estimate);
2. Administrators' disbursements;
3. Pre-administration costs; and
4. Discharge from liability.

**Nestor Primecare Services Limited - in administration ("the Company")
Proof of debt**

Please complete and return this form with supporting documentation as soon as possible to: Nestor Primecare Services Limited – in administration, c/o PricewaterhouseCoopers LLP, 8th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL, United Kingdom.

Creditors whose claims are secured or preferential (in part or in whole) should provide details of their claim to the above address. However, they need not use this claim form.

1) Name of creditor	
2) Address of creditor for correspondence	
3) Registered number (if creditor is a company)	
4) Total amount of your claim (including VAT) and outstanding uncapitalised interest at the date the administration commenced*	£
5) Total value (including VAT) of any monies owed by you to the company in administration	£
6) Total amount of any payments received by you in relation to the claim after the administrators' appointment	£
7) If the amount in 4) includes outstanding uncapitalised interest, please state amount	£
8) Particulars of how and when the debt was incurred (please attach a continuation sheet if more space is needed)	
9) Particulars of any security held, the value of the security and the date it was given	
10) Particulars of any reservation of title claimed in respect of goods supplied to which the claim relates	
11) Details of any documents by reference to which the debt can be substantiated	
12) Particular matters relating to the company's purchase of goods and services from you or any other matters that you feel should be reviewed (please provide on a separate sheet if needed)	
Signature of creditor or person authorised to act on behalf of the creditor	
Name in block capitals	
Position with or relation to the creditor (e.g. director, company secretary, solicitor)	
Address of person signing (if different from 2 above)	
Date	

For office holder's use only

<i>If applicable</i> Admitted to vote for: £	<i>If applicable</i> Admitted for dividend for: £
Date	Date
Signed	Signed
Name	Name

* You must deduct any trade or other discounts which would have been available to the company but for its administration, except any discount for immediate, early or cash settlement