

## **Notice seeking decisions by deemed consent regarding the extension of the administration and establishment of a creditors' committee**

Name of Company Rawson Brook Group Holdings Limited	Company Number 09974765
High Court of Justice, Business and Property Courts in Leeds, Insolvency and Companies List (ChD)	Court case number CR-2023-LDS-000278

We (a) Jane Steer, Peter Dickens and Tim Higgins, joint administrators of the company, give notice to creditors we are seeking decisions by deemed consent about the following matters:

(b) that the period of the administration be extended by 12 months

AND whether a creditors' committee should be established if sufficient creditors are willing to be members. Information on the formation, rights, duties and functions of a committee can be found in R3's committee guidance at <https://www.r3.org.uk/technical-library/england-wales/technical-guidance/creditor-guides/>

We are also inviting creditors to make nominations for membership of the creditors' committee, if one is established.

We are seeking creditors' consent to extend the period of the administration for the following reasons:

(c) To enable a distribution to unsecured creditors, which exceeds the Prescribed Part. As we have not yet received any claims from unsecured creditors, we propose to extend the administration to allow for claims to be received. We also intend to apply to court for permission to distribute to unsecured creditors, whilst in administration, as we think this will be more cost effective than placing the company into Creditors' Voluntary Liquidation first.

The proposed decisions are: (d)

- (1) THAT the period of the administration be extended by 12 months to 23 March 2025; and
- (2) THAT a creditors' committee SHOULD NOT be established.

The decision date is (d) 5 March 2024

**If you wish to object to the proposed decisions you must do so no later than 23.59 hrs on the decision date. Please refer to the information overleaf.**

If less than 10% in value of relevant creditors\* object to the proposed decisions in accordance with the procedure set out in this notice the creditors are to be treated as having made the proposed decisions.

If 10% or more in value of relevant creditors\* object to the proposed decisions the creditors are to be treated as NOT having made the decisions. If a decision about the same matter is sought again it must be sought using a decision procedure (i.e. by correspondence, electronic voting, or a virtual or physical meeting).

\* For the purposes of this notice "relevant creditors" means the creditors who, if the decision were to be made by a decision procedure, would be entitled to vote in the procedure.

**Committee:**

If you wish to nominate any creditor(s) to be members of a creditors' committee if creditors decide that a committee should be established, please deliver your nomination to us by 5 March 2024. A nomination can only be accepted if we are satisfied as to the creditor's eligibility under rule 17.4 IR16.

**Objecting to the proposed decisions or requesting a physical meeting:**

In order to object to the proposed decisions you must deliver to us at the postal address shown below a notice stating that you object to the proposed decisions, to be received by us **NO LATER THAN 23.59 hrs ON THE DECISION DATE**, together **WITH A PROOF** in respect of your claim, in accordance with IR16, failing which your objection will be disregarded. A form of notice of objection is set out at the end of this notice and a proof of debt form which you can use is attached.

If your debt is treated as a small debt in accordance with rule 14.31(1) IR16 (creditors with claims of £1,000 or less) you must still deliver a proof to us by 23.59 hrs on the decision date if you wish to object to the proposed decision.

If you have opted out from receiving notices you may nevertheless object to the proposed decision if you provide a proof as set out above.

It is our responsibility to aggregate any objections to see if the threshold is met for the decision to be taken as not having been made.

If the threshold is met this deemed consent procedure will terminate without a decision being made and if a decision is sought again on the same matter it will be sought by a decision procedure.

Creditors who meet one of the thresholds in section 246ZE of the Insolvency Act 1986 may, within five business days from the date of delivery of this notice, require a physical meeting to be held to consider the matter[s] set out above. The relevant thresholds are 10% in value of creditors, 10% in number of creditors, or 10 creditors.

A creditor may appeal a decision in accordance with rule 15.35 IR16 by applying to court not later than 21 days after the decision date.

**Result of the decision on extending the administration**

If the extension is granted, a notice of the extension will be made available for viewing and downloading on the website [www.pwc.co.uk/ecomodular](http://www.pwc.co.uk/ecomodular) and no other notice will be delivered to creditors.

The password that will be required to view and download the notice of extension is RawsonBGH2847^

The document will be available on the website until at least two months after this insolvency procedure ends, or the last office-holder receives their release.

A recipient of this notice may request, free of charge, a hard copy of the notice of extension (if granted) by:

- writing to Diane Ackers at the address below; or
- telephoning Diane Ackers on 0113 289 4000; or
- emailing: [uk\\_insolvencydocsrequests@pwc.com](mailto:uk_insolvencydocsrequests@pwc.com)(\*)

(\*) Please include in the email title the name of the insolvent company and in the body of the e-mail your/the creditor's name and your postal address, if different from the address to which this notice was sent.

Please use the above email address to request hard copies only and not for general queries

Signed   
Joint administrator

Dated 19 February 2024

Address for  
correspondence

The Joint Administrators' contact details are:

Postal address Central square, 29 Wellington St, Leeds LS1 4DL

Email address: [uk\\_rawson\\_creditors@pwc.com](mailto:uk_rawson_creditors@pwc.com)

Telephone number: 0113 289 4000

# Creditor's notice of objection to decisions by deemed consent

Name of Company Rawson Brook Group Holdings Limited	Company Number 09974765
High Court of Justice, Business and Property Courts in Leeds, Insolvency and Companies List (ChD)  (full name of court)	Court case number CR-2023-LDS-000278

## To be completed and returned to the postal address above only if you wish to object to the proposed decisions

Insert creditor's name and address, and registered number if a company

I/We \_\_\_\_\_

Company number (if creditor is a company) \_\_\_\_\_

Of \_\_\_\_\_

\_\_\_\_\_

object to the proposed decisions set out in the notice seeking decisions by deemed consent dated 19 February 2024.

I/we do\*/do not\* request that the decisions be considered at a physical meeting.  
[\* Delete as applicable]

NB: if creditors satisfying the relevant thresholds do not request a physical meeting and a decision about the same matters is sought again, it will be sought by correspondence, electronic voting or a virtual meeting.

I/we enclose my/our proof of debt (if not previously submitted).

Signature of creditor or person authorised to act on behalf of the creditor:

\_\_\_\_\_

Name in block capitals: \_\_\_\_\_

Position with or relation to the creditor:  
(e.g. director, company secretary, solicitor): \_\_\_\_\_

Date: \_\_\_\_\_

**Rawson Brook Group Holdings Limited - In Administration (the Company)**  
**Proof of debt**

Please complete and return this form with supporting documentation as soon as possible.

1) Name of creditor	
2) Address of creditor for correspondence	
3) Registered number (if creditor is a company) <i>(If not registered in the UK, please state the country or territory it is registered in and any overseas company registration number)</i>	
4) Total amount of your claim* (including VAT and outstanding capitalised interest) at the date the Company entered Administration Less: Total amount of any payments received by you in relation to the claim after the Joint Administrators appointment; and Total value (including VAT) of any monies due by you to the company in Administration  <b>Balance of claim</b>	(a) £  (b) £  (c) £  = a-b-c     £
5) If the amount in 4) includes outstanding capitalised interest, please state amount	£
6) Particulars of how and when the debt was incurred <i>(please attach a continuation sheet if more space is needed)</i>	
7) Particulars of any security held, the date it was given and the value you put on the security	
8) Particulars of any reservation of title claimed in respect of goods supplied to which the claim relates	
9) Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under the Insolvency Act 1986	
10) Details of any documents by reference to which the debt can be substantiated	
11) Information on any concerns you may have regarding the way in which the company's business has been conducted, and on potential recoveries for the administration resulting from the conduct of any party <i>(please continue on a separate sheet if needed)</i>	
<b>Signature of creditor or person authorised to act on behalf of the creditor</b>	
<b>Name in block capitals</b>	
<b>Position with or relation to the creditor (e.g. director, company secretary, solicitor)</b>	
<b>Address of person signing (if different from 2 above)</b>	
<b>Date</b>	

*For office holder's use only*

<i>If applicable</i> Admitted to vote for: £	<i>If applicable</i> Admitted for dividend for: £
Date	Date
Signed	Signed
Name	Name

\* You must deduct any trade or other discounts which would have been available to the company but for its administration, except any discount for immediate, early or cash settlement