

Notice to creditors seeking decisions by correspondence

Name of Company	Company Number
Eversholt Rail (365) Limited (“the Company”)	05229687

(a) Insert full names of
administrators

We (a) Zelf Hussain and Jeremy Robert Webb,
joint liquidators of the Company give notice to creditors that we are seeking a decision by
correspondence on the following resolution(s) (b)

(b) Insert resolutions

- (1) THAT the joint liquidators be authorised to draw remuneration on a time-costs basis in respect of time costs incurred in the liquidation (with the exception of the Excluded work) up to an estimate detailed in the joint liquidators’ report entitled “Remuneration Report – initial information to creditors including fee estimate” dated 13 May 2022; and
- (2) THAT the joint liquidators be authorised to draw category 2 expenses and disbursements (with the exception of the Excluded work) as set out in the remuneration report dated 13 May 2022; and
- (3) THAT a creditors’ committee should be established

We therefore invite you to vote on the above. To submit your vote please indicate below whether you are voting for or against the resolution and return this notice to us by post at the address below, to be received by us by 23.59 hrs on (c) **31 May 2022** (the decision date).

(c) Insert date

In order to be entitled to vote we must receive from you by 23.59 hrs on the decision date, a proof in respect of your claim in accordance with the Insolvency (England and Wales) Rules 2016 (IR16), failing which your vote will be disregarded. A proof of debt form which you can use is available at www.pwc.co.uk/eversholt.

If your debt is treated as a small debt in accordance with rule 14.31(1) IR16 (creditors with claims of £1,000 or less), you must still deliver a proof to us by 23.59 hrs on the decision date if you wish to vote.

If you have opted out from receiving notices you may nevertheless vote if you provide a proof as set out above.

Creditors who meet one of the thresholds in section 246ZE of the Insolvency Act 1986 may, within five business days from the date of delivery of this notice, require a physical meeting to be held to consider the matter(s) set out above. The relevant thresholds are 10% in value of creditors, 10% in number of creditors, or 10 creditors.

If you wish to nominate any creditor(s) to be members of a creditors’ committee if creditors decide that a committee should be established, you must deliver your nomination to us by the decision date. A nomination can only be accepted if we are satisfied as to the creditor’s eligibility under rule 17.4 IR16.

A creditor may appeal a decision in accordance with rule 15.35 IR16 by applying to court not later than 21 days after the decision date.

Signed



Zelf Hussain
Joint Liquidator

Dated 13 May 2022

Liquidators’ postal address: PwC LLP, Central Square, 29 Wellington Street, Leeds, LS1 4DL
Liquidators’ contact telephone number: 0113 289 4000

Name of Company Eversholt Rail (365) Limited (“the Company”)	Company Number 05229687
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To be completed by creditor and returned to the postal address above if you wish to vote

I/We _____

Company number (if creditor is a company) _____

of _____

vote as follows:

Insert creditor's name
and address, and
registered number if a
company

	Delete as applicable *
Resolution 1 THAT the joint liquidators be authorised to draw remuneration on a time costs basis in respect of time costs incurred in the liquidation (with the exception of the Excluded Work) up to an estimate detailed in the joint liquidators' report entitled "Remuneration Report – initial information to creditors including fee estimate" dated 13 May 2022.	* for / against
Resolution 2 THAT the joint liquidators be authorised to draw category 2 expenses and disbursements (with the exception of the Excluded work) as set out in the remuneration report dated 13 May 2022.	* for / against
Resolution 3 THAT a creditors' committee should be established	* for / against

I/we enclose my/our proof of debt (if not previously submitted)

Signature of creditor or person authorised to act on behalf of the creditor:

Name in block capitals:

Position with or relation to the creditor (e.g. director, company secretary, solicitor):

Date: _____