



For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

### 1 Company details

Company number 0 8 0 4 7 1 6 2

Company name in full Interserve Developments No.1 Limited

→ **Filling in this form**

Please complete in typescript or in bold black capitals.

### 2 Liquidator's name

Full forename(s) Victoria Ann

Surname Hatton

### 3 Liquidator's address

Building name/number PricewaterhouseCoopers LLP

Street Central Square, 29 Wellington Street

Post town Leeds

County/Region

Postcode L S 1 4 D L

Country

### 4 Liquidator's name ①

Full forename(s) David Robert

Surname Baxendale

① **Other liquidator**

Use this section to tell us about another liquidator.

### 5 Liquidator's address ②

Building name/number PricewaterhouseCoopers LLP

Street 7 More London Riverside

Post town London

County/Region

Postcode S E 1 2 R T

Country

② **Other liquidator**

Use this section to tell us about another liquidator.

# LIQ02

## Notice of statement of affairs

### 6 Date of statement of affairs

Date 

d	0	d	2	m	1	m	2	y	2	y	0	y	2	y	4
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### 7 Statement of affairs

I attach:

- Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986
- Statement of affairs by a director under section 99(1) of the Insolvency Act 1986
- Statement of concurrence

### 8 Sign and date

Liquidator's signature

Signature

X 

X

Signature date

d	1	d	9	m	1	m	2	y	2	y	0	y	2	y	4
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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Syed Shah
Company name	PricewaterhouseCoopers LLP
Address	8th Floor Central Square 29 Wellington Street
Post town	Leeds
County/Region	
Postcode	L S 1 4 D L
Country	
DX	
Telephone	

 **Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have attached the required documents.
- You have signed the form.

 **Important information**

**All information on this form will appear on the public record.**

 **Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

 **Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

# Continuation page

## Name and address of insolvency practitioner

✓ **What this form is for**  
 Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ①  
 Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**  
 You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**  
 Please complete in typescript or in bold black capitals.  
 All fields are mandatory unless specified or indicated by \*

### 1 Appointment type

Tick to show the nature of the appointment:

- Administrator
- Administrative receiver
- Receiver
- Manager
- Nominee
- Supervisor
- Liquidator
- Provisional liquidator

① You can use this continuation page with the following forms:  
 - VAM1, VAM2, VAM3, VAM4, VAM6, VAM7  
 - CVA1, CVA3, CVA4  
 - AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25  
 - REC1, REC2, REC3  
 - LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,  
 - WU07, WU15  
 - COM1, COM2, COM3, COM4  
 - NDISC

### 2 Insolvency practitioner's name

Full forename(s)	Mark James Tobias
Surname	Banfield

### 3 Insolvency practitioner's address

Building name/number	PricewaterhouseCoopers LLP
Street	7 More London Riverside
Post town	London
County/Region	
Postcode	S   E   2   1   R   T
Country	

**Statement of Affairs**

In accordance with section 99 of the Insolvency Act 1986 and Rules 6.3 and 6.4 of the Insolvency (England and Wales) Rules 2016

Name of Company Interseve Developments No. 1 Limited
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Company Number 08047162
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The particulars and other information shown in this statement of affairs and any continuation sheets give a full and complete statement of the company's affairs on 2 december 2024

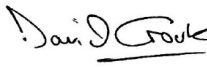
The statement of affairs must be made up to a date not more than 14 days before the creditors' decision date

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**Statement of Truth**

I believe that the facts in this statement of affairs are true. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full name David Crook

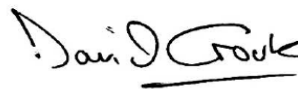
Signed 

Dated 2 December 2024

**A - Summary of Assets**

	Book value £	Estimated realisable value £
<i>Assets subject to floating charge</i>		
Investment in shares of Alder Hey JV	6,000.00	-
Investment in loan to Alder Hey JV	3,993,556.80	3,993,556.80
Accrued sub-debt interest income	1,479,693.62	1,479,693.62
<i>Uncharged assets</i>		
<b>Total assets available for preferential creditors</b>	<b>5,479,250.42</b>	<b>5,473,250.42</b>

Signature



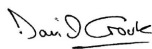
Date

2 December 2024

**A - Summary of Liabilities**

	Estimated realisable value £
<b>Total assets available for moratorium, priority pre-moratorium and preferential creditors (carried forward from page A)</b>	5,473,250.42
<b>Priority liabilities</b>	
Moratorium debts	-
Priority pre-moratorium debts	-
<b>Total assets available for first ranking preferential creditors</b>	5,473,250.42
First ranking preferential creditors	-
<b>Estimated deficiency / surplus as regards first ranking preferential creditors</b>	5,473,250.42
Secondary preferential creditors	-
<b>Estimated deficiency / surplus as regards secondary preferential creditors</b>	5,473,250.42
Estimated prescribed part where applicable (to carry forward)	(600,000.00)
<b>Estimated total assets available for floating charges</b>	4,873,250.42
Debts secured by floating charges	(38,459,103.14)
<b>Estimated deficiency / surplus after floating charge</b>	(33,585,852.72)
Estimated prescribed part where applicable (brought down)	600,000.00
<b>Total assets available for unsecured creditors</b>	(32,985,852.72)
Unsecured non priority, non preferential claims (excluding any shortfall to floating charge holders)	(169,391.63)
<b>Estimated deficiency / surplus as regards unsecured non preferential creditors (excluding any shortfall to floating charge holders)</b>	430,608.37
Shortfall to floating charge holders (brought down)	(33,585,852.72)
<b>Estimated deficiency / surplus as regards creditors</b>	(33,155,244.35)
Issued and called up share capital	1.00
<b>Estimated total deficiency / surplus as regards members</b>	(33,155,243.35)

Signature



Date

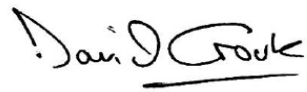
2 December 2024

**B - Company creditors**

<i>Name of creditor or claimant</i>	<i>Address (with postcode)</i>	<i>Amount of debt £</i>	<i>Amount of debt across which is moratorium debt? £</i>
HMRC	HM Revenue & Customs, Large Business North West SO753, Newcastle NE98 1ZZ	169,391.63	
Glas Corporation Limited	55 Ludgate Hill, Level 1 West, London, EC4M 7JW	38,459,103.14	

	Total number of creditors (see separate schedule)	Total debt
Employees and former employees	0	0
Consumer deposit creditors	0	0

Signature





<i>Amount of debt across which is priority pre-moratorium debt £</i>	<i>Details of any security held by creditor (including hire-purchase, chattel leasing, conditional sale agreements and retention of title)</i>	<i>Date security given</i>	<i>Value of security £</i>
	None	27 February 2020 14 October 2019	
Fixed and floating charge		15 March 2019	38,459,103.14

Date 2 December 2024

**C - Company shareholders**

<i>Name of shareholder</i>	<i>Address (with postcode)</i>	<i>Type of shares held</i>	<i>Nominal amount of each share £</i>	<i>Number of shares held</i>	<i>Amount per share called up £</i>	<i>Total amount called up £</i>	<i>Number of shares called up</i>
Interserve Investments Limited (in liquidation)	Central Square, 29 Wellington Street, Leeds, England, LS1 4DL	Ordinary	1.00	1	1.00	1.00	1

Signature



Date 2 December 2024