



To all known creditors

8 August 2017

Our ref: GEB/STB/MT/CLB

Dear Sirs

Eldon Street Holdings Limited - in Administration (“ESH”)

The Joint Administrators (“Administrators”) intend to declare a seventh interim dividend to the unsecured non preferential creditors of ESH no later than two months from the last date for proving being **4 September 2017**. Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/esh-ltd-in-administration.html>.

If you have not yet done so and the amount owed to you exceeds £1,000, please submit a proof of debt, and, if so requested, provide such further details or produce such documentary or other evidence as may appear to the Administrators to be necessary. Alternatively, you can email a completed proof of debt form to lehman.affiliates@uk.pwc.com.

A creditor who has not proved their debt by the last date for proving will be excluded from the dividend.

Creditors who wish dividend payments to be made to another person or who have assigned their entitlement to someone else are asked to complete and return the attached notice at Appendix B.

If you have any queries, please do not hesitate to contact my colleague, Carly Barrington on +44 (0)207 213 3387.

Yours faithfully
For and on behalf of Eldon Street Holdings Limited

GE Bruce
Joint Administrator

AV Lomas, SA Pearson, DA Howell, GE Bruce and JG Parr were appointed as Joint Administrators of Eldon Street Holdings Limited to manage its affairs, business and property as agents without personal liability. AV Lomas, SA Pearson, DA Howell, GE Bruce and JG Parr are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.

The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at:

<https://www.gov.uk/government/publications/insolvencypractitioner-code-of-ethics>

AV Lomas, SA Pearson, DA Howell, GE Bruce and JG Parr are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the Administration.

*PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT
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**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULES 14.29 AND 14.31 OF
THE INSOLVENCY (ENGLAND AND WALES) RULES 2016**

ELDON STREET HOLDINGS LIMITED – IN ADMINISTRATION

REGISTERED NO. 04108165

**REGISTERED OFFICE: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT, UNITED
KINGDOM**

IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT

NO. 11056 OF 2008

Notice is hereby given, pursuant to Rules 14.29 and 14.31 of the Insolvency (England and Wales) Rules 2016 (the “Rules”) that the Joint Administrators intend to declare a seventh interim dividend to unsecured non preferential creditors within two months from the last date of proving, being **4 September 2017**. Such creditors, other than those who are owed £1,000 or less, are required on or before that date to submit their proofs of debt to the Joint Administrators, PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom, marked for the attention of Carly Barrington or by email to lehman.affiliates@uk.pwc.com. Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary.

As required by Rule 14.31 of the Rules, notice is hereby given that the Joint Administrators intend to treat small debts of £1,000 or less as proved. Such debts according to the company’s records are shown below. Creditors concerned must inform the Joint Administrators on or before 4 September 2017 if the debt is incorrect or no longer owed. In order to receive a dividend, creditors who believe that the claim value shown below is incorrect must provide a proof of debt on or before 4 September 2017, and, if so requested, such further details or such documentary or other evidence as may appear to the Joint Administrators to be necessary.

The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

Creditors who wish to have dividend payments made to another person or who have assigned their entitlement to someone else are asked to provide formal notice to the Joint Administrators.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/esh-ltd-in-administration.html>. Alternatively, please call Carly Barrington on +44 (0)207 213 3387.

Joint administrators’ details:

Derek Anthony Howell (IP no. 6604), Anthony Victor Lomas (IP no. 7240), Steven Anthony Pearson (IP no. 8832), Julian Guy Parr (IP no. 8003), Gillian Eleanor Bruce (IP no. 9120), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of administration appointment: 9 December 2008

Dated: 8 August 2017

G E Bruce
Joint Administrator

Small debts according to the company's records:

Creditor's name	Creditor's address	Amount owed \$
LB INC	c/o Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, NY, 10004, USA	154
LB Asia Holdings Limited	c/o KPMG, 8 th Floor, Prince's Building, 10 Chater Road, Central, Hong Kong	113

NOTICE OF INSTRUCTION TO PAY ANOTHER PERSON / ASSIGNMENT OF ENTITLEMENT

Joint Administrators
 Eldon Street Holdings Limited (In Administration)
 7 More London Riverside
 LONDON SE1 2RT

Dear Sirs

We hereby give notice that (“Assignor”) wishes dividends to be paid to and / or has assigned the entitlement to dividends to (“Assignee”) in respect of admitted claims against Eldon Street Holdings Limited (in Administration) (“ESH”).

Admitted claim amount	£
Admittance letter reference (if known)	
Date of admittance	
Original debt holder	
Assignor's name	
Assignor's address	
Assignor's contact name	
Assignor's telephone	
Assignor's email	
Details of attached supporting evidence of assignment	

Please address all correspondence and notices in respect of the above claims to:

Assignee's name	
Assignee's address	
Assignee's contact name	
Assignee's telephone	
Assignee's email	

(Continued)

Signed

.....

For and on behalf of the Assignor

Signed

.....

For and on behalf of the Assignee

Name

Name

Position

Position

Dated

Dated