



To all known creditors

16 December 2024

Dear Sirs

Eldon Street Holdings Limited - in Administration (“ESH”)

The Joint Administrators (“Administrators”) intend to declare a thirteenth interim dividend to the unsecured, non-preferential creditors of ESH no later than two months from the last date for proving, being **13 January 2025**. Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit

<https://www.pwc.co.uk/services/business-restructuring/administrations/lehman/eldon-street-holdings-limited.html>

If you have not yet done so please submit a proof of debt, and, if so requested, provide such further details or produce such documentary or other evidence as may appear to the Administrators to be necessary. Alternatively, you can email a completed proof of debt form to uk_lehmanaffiliates@pwc.com.

A creditor who has not proved their debt by the last date for proving will be excluded from the dividend.

If you have any queries, please do not hesitate to contact my colleague, Adrienne Rorden on + 44 (0) 113 289 4000.

Yours faithfully

For and on behalf of Eldon Street Holdings Limited

A handwritten signature in black ink, appearing to read 'G Bruce', written over a light blue horizontal line.

GE Bruce
Joint Administrator

GE Bruce, EJ Macnamara and DJ Kelly were appointed as Joint Administrators of Eldon Street Holdings Limited to manage its affairs, business and property as agents without personal liability. The Joint Administrators are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at:

<https://www.gov.uk/government/publications/insolvencypractitioner-code-of-ethics>

The Joint Administrators may act as controllers of personal data as defined by UK data protection law depending upon the specific processing activities undertaken. PricewaterhouseCoopers LLP may act as a processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrators' appointment. Further details are available in the privacy statement on the PwC.co.uk website or by contacting the Joint Administrators.

*PricewaterhouseCoopers LLP, 8th Floor Central Square, 29 Wellington Street, Leeds LS1 4DL
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**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 14.29 OF
THE INSOLVENCY (ENGLAND AND WALES) RULES 2016**

ELDON STREET HOLDINGS LIMITED – IN ADMINISTRATION

REGISTERED NO. 04108165

REGISTERED OFFICE: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT, UNITED KINGDOM

IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT

NO. 11056 OF 2008

Notice is hereby given, pursuant to Rule 14.29 of the Insolvency (England and Wales) Rules 2016 that the Joint Administrators intend to declare a thirteenth interim dividend to unsecured, non-preferential creditors within two months from the last date of proving, being **13 January 2025**.

Such creditors are required on or before that date to submit their proofs of debt to the Joint Administrators, PricewaterhouseCoopers LLP, 8th Floor Central Square, 29 Wellington Street, Leeds LS1 4DL, United Kingdom, marked for the attention of Adrienne Rorden or by email to uk_lehmanaffiliates@pwc.com.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary.

The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

Creditors who wish to have dividend payments made to another person or who have assigned their entitlement to someone else are asked to provide formal notice to the Joint Administrators.

For further information, contact details, and proof of debt forms, please visit <https://www.pwc.co.uk/services/business-restructuring/administrations/lehman/eldon-street-holdings-limited.html>

Alternatively, please call Adrienne Rorden on + 44 (0) 113 289 4000.

Joint Administrators' details:

Gillian Eleanor Bruce (IP no. 9120), Edward John Macnamara (IP no. 9694) and David Kelly (IP no. 9612), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom
Date of administration appointment: 9 December 2008

Dated: 16 December 2024

G E Bruce
Joint Administrator