



To all known creditors

13 February 2019

Our ref: GEB/MT/DAA

Dear Sirs

LB Holdings Intermediate 2 Limited- in Administration (“LBHI2”)

The Joint Administrators (“Administrators”) intend to declare a third interim distribution to the unsecured creditors of LBHI2 no later than two months from the last date for proving being **6 March 2019**. Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lbhi2-limited-in-administration.html>.

If you have not yet done so, please submit a proof of debt, and if so requested, provide such further details or produce such documentary or other evidence as may appear to the Administrators to be necessary. Alternatively, you can email a completed proof of debt form to lehman.affiliates@uk.pwc.com.

A creditor who has not proved their debt by the last date for proving may be excluded from the distribution.

If you have any queries, please do not hesitate to contact my colleague, Diane Adebowale on +44 (0) 20 7583 5000.

Yours faithfully
For and on behalf of LB Holdings Intermediate 2 Limited

GE Bruce
Joint Administrator

DA Howell, GE Bruce, ID Green, R Downs and EJ Macnamara were appointed as Joint Administrators of LB Holdings Intermediate 2 Limited to manage its affairs, business and property as agents without personal liability. The Joint Administrators are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at: <https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>

The Joint Administrators may act as controllers of personal data as defined by UK data protection law depending upon the specific processing activities undertaken. PricewaterhouseCoopers LLP may act as a processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrators' appointment. Further details are available in the privacy statement on the PwC.co.uk website or by contacting the Joint Administrators.

**PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 7500, www.pwc.co.uk**

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**NOTICE OF INTENDED DIVIDEND PURSUANT TO RULE 14.29 OF
THE INSOLVENCY (ENGLAND AND WALES) RULES 2016**

LB HOLDINGS INTERMEDIATE 2 LIMITED - IN ADMINISTRATION

REGISTERED NO: 05957878

REGISTERED ADDRESS: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT

IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT,

NO. 429 OF 2009 / CR-2009-000052

Notice is hereby given, pursuant to Rule 14.29 of the Insolvency (England and Wales) Rules 2016 that the Joint Administrators intend to declare a third interim distribution to unsecured creditors within two months from the last date of proving, being **6 March 2019**.

Such creditors are required on or before that date to submit their proofs of debt to the Joint Administrators, PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom, marked for the attention of Diane Adebawale or by email to lehman.affiliates@uk.pwc.com.

Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the Joint Administrators to be necessary. The Joint Administrators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

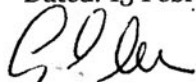
For further information, contact details, and proof of debt forms, please visit <http://www.pwc.co.uk/services/business-recovery/administrations/lehman/lbhi2-limited-in-administration.html>. Alternatively, please call Diane Adebawale on + 44 (0) 20 7583 5000. Data processing details are available in the privacy statement at PwC.co.uk.

Joint Administrators' details:

Derek Anthony Howell (IP no. 6604), Gillian Eleanor Bruce (IP no. 9120), Ian David Green (IP no. 9045), Russell Downs (IP no. 9372) and Edward John Macnamara (IP no. 9694) all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of Administration appointment: 14 January 2009

Dated: 13 February 2019



G E Bruce
Joint Administrator