

**IN THE MATTER OF LEHMAN BROTHERS INTERNATIONAL (EUROPE)
(IN ADMINISTRATION)**

SCHEME OF ARRANGEMENT

SCHEME OUTCOME STATEMENT

FULL SI PAYMENT STATEMENT

Further to the Scheme's Effective Date, being 20 June 2018, the Company has determined the High Case Scheme Distribution, Adequate Reserves (including Adequate Reserves for Undetermined Provable Claims) and Net Available Funds and has concluded that the Net Available Funds are greater than the High Case Scheme Distribution, such that the Company's Net Available Funds are sufficient to allow for the payment in full of the High Case Scheme Distribution.

All defined terms in this Full SI Payment Statement have the meaning given to them in Clause 1.1 of the Scheme Document (a copy of which can be accessed via the Website).

In light of the above, and pursuant to clause 3 of the Scheme Document, the Company shall publish this Full SI Payment Statement to the Website.

If at any time there is a change in the Net Available Funds such that the Company determines (in its sole discretion) that this Full SI Payment Statement does not accurately reflect whether Scheme Distributions can be paid in full, the Company shall publish a notice on the Website, issue a Retraction Notice and a Revised Scheme Outcome Statement in accordance with clause 3.3 of the Scheme Document.
