

To all known creditors

8 August 2017

Our ref: GEB/STB/MT/CLB

Dear Sirs

Thayer Properties Limited - in Liquidation ("TPL")

The Joint Liquidators ("Liquidators") intend to declare a sixth interim dividend to the unsecured non preferential creditors of TPL no later than two months from the last date for proving being **4 September 2017.** Formal notice is attached at Appendix A.

For further information, contact details, and proof of debt forms, please visit http://www.pwc.co.uk/services/business-recovery/administrations/lehman/thayer-properties-limited-in-administration.html

If you have not yet done so and the amount owed to you exceeds £1,000, please submit a proof of debt, and, if so requested, provide such further details or produce such documentary or other evidence as may appear to the Liquidators to be necessary. Alternatively, you can email a completed proof of debt form to $\underline{lehman.affiliates@uk.pwc.com}$.

A creditor who has not proved their debt by the last date for proving will be excluded from the dividend.

Creditors who wish dividend payments to be made to another person or who have assigned their entitlement to someone else are asked to complete and return the attached notice at Appendix B.

If you have any queries, please do not hesitate to contact my colleague, Carly Barrington on +44 (0)207 213 3387.

Yours faithfully For and on behalf of Thayer Properties Limited

GE Bruce Joint Liquidator

AV Lomas, GE Bruce and JG Parr were appointed as Joint Liquidators of Thayer Properties Limited. The Joint Liquidators are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.

The Joint Liquidators are bound by the Insolvency Code of Ethics which can be found at: https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics.

The Joint Liquidators are Data Controllers of personal data as defined by the Data Protection Act 1998.

PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the liquidation.

PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 7500, www.pwc.co.uk

NOTICE OF INTENDED DIVIDEND PURSUANT TO RULES 14.29 AND 14.31 OF THE INSOLVENCY (ENGLAND AND WALES) RULES 2016

THAYER PROPERTIES LIMITED - IN LIQUIDATION

REGISTERED NO. 04108259

REGISTERED OFFICE: 7 MORE LONDON RIVERSIDE, LONDON SE1 2RT, UNITED KINGDOM

IN THE HIGH COURT OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT

NO. 5893 of 2010

Notice is hereby given, pursuant to Rules 14.29 and 14.31 of the Insolvency (England and Wales) Rules 2016 (the "Rules") that the Joint Liquidators intend to declare a sixth interim dividend to unsecured non preferential creditors within two months from the last date of proving, being **4 September 2017**. Such creditors, other than those who are owed £1,000 or less, are required on or before that date to submit their proofs of debt to the joint administrators, PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom, marked for the attention of Carly Barrington or by email to lehman.affiliates@uk.pwc.com. Persons so proving are required, if so requested, to provide such further details or produce such documents or other evidence as may appear to the joint administrators to be necessary.

As required by Rule 14.31 of the Rules, notice is hereby given that the Joint Liquidators intend to treat small debts of £1,000 or less as proved. Such debts according to the company's records are shown below. Creditors concerned must inform the Joint Liquidators on or before 4 September 2017 if the debt is incorrect or no longer owed. In order to receive a dividend, creditors who believe that the claim value shown below is incorrect must provide a proof of debt on or before 4 September 2017, and, if so requested, such further details or such documentary or other evidence as may appear to the joint administrators to be necessary.

The Joint Liquidators will not be obliged to deal with proofs lodged after the last date for proving but they may do so if they think fit.

Creditors who wish to have dividend payments made to another person or who have assigned their entitlement to someone else are asked to provide formal notice to the Joint Liquidators.

For further information, contact details, and proof of debt forms, please visit http://www.pwc.co.uk/services/business-recovery/administrations/lehman/thayer-properties-limited-in-administration.html. Alternatively, please call Carly Barrington on +44 (0)207 213 3387.

Joint Liquidators' details:

Anthony Victor Lomas (IP no. 7240), Julian Guy Parr (IP no. 8003) and Gillian Eleanor Bruce (IP no. 9120), all of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, United Kingdom

Date of Liquidation appointment: 1 November 2012

Dated: 8 August 2017

GE Bruce Joint Liquidator

Small debts according to the company's records:

Creditor's name	Creditor's address	Amount owed £
Lehman Brothers Commercial Paper Inc (UK Branch)	99 Bishopsgate, Suite 128 - 130, London, EC3M 3XD	99

NOTICE OF INSTRUCTION TO PAY ANOTHER PERSON / ASSIGNMENT OF ENTITLEMENT

Joint Liquidators

Thayer Properties Limited (in Liquidation) 7 More London Riverside LONDON SE1 2RT **Dear Sirs** We hereby give notice that ("Assignor") wishes dividends to be paid to and / or has assigned the entitlement to dividends to ("Assignee") in respect of admitted claims against Thayer Properties Limited ("TPL") Admitted claim amount £ Admittance letter reference (if known) Date of admittance Original debt holder Assignor's name Assignor's address Assignor's contact name Assignor's telephone Assignor's email Details of attached supporting evidence of assignment Please address all correspondence and notices in respect of the above claims to: Assignee's name Assignee's address Assignee's contact name Assignee's telephone Assignee's email (Continued) Signed Signed

For and on behalf of the Assignee

For and on behalf of the Assignor

Name	Name
Position	Position
Dated	Dated