

## Scale | IoT

Cohort Overview May 2022



In collaboration with:



### Scale | IoT

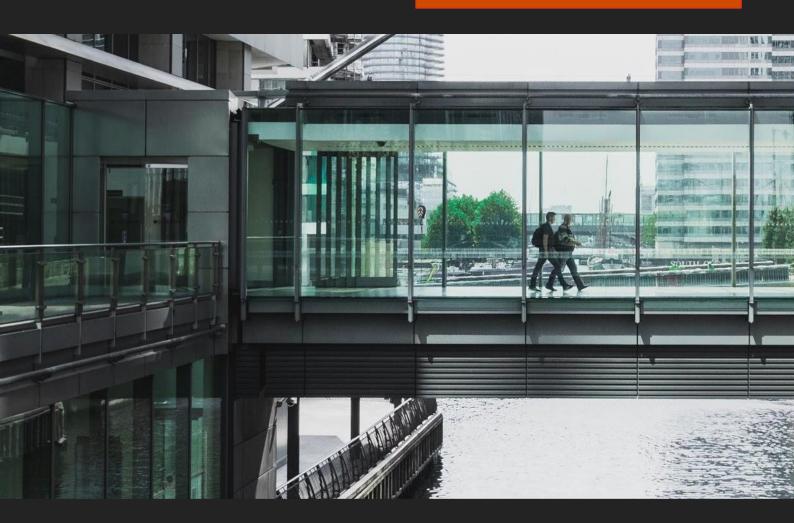
Innovations are creating new challenges and opportunities for businesses, and we believe it is vital to recognise and collaborate with fast growth scale-up technologies for the benefit of the sector.

The Scale Programmes provide the missing link between large organisations and the scale-ups on their growth journey. Our programmes are designed to connect high-quality scale-ups who are ready to scale with large progressive organisations looking to embrace new technologies and pioneering new services.

6 Scale-ups

£170m Funded

200+ Employees



PwC | Growth Builders 2

### Meet the cohort

Our cohort have been carefully selected as high potential, product ready companies who are rapidly scaling. The scale-ups have been working alongside PwC and GrowthBuilders to further progress their growth journey. They have received support from sales and marketing experts, guidance from senior executives within PwC, and extensive opportunities to engage with decision-makers from some of the world's leading brands and enterprises.

The companies are asking for your support as they continue to scale, so if they are useful for your role, your business or your wider network, please get in touch!

Company	Overview	Link
VANTI@	Vantiq makes it possible to build, deploy and manage real-time applications at unprecedented speed.	<u>Link</u>
D EDGE <b>IQ</b>	EdgelQ is CRM for Machines. Essential DeviceOps software for Connected Product companies.	<u>Link</u>
<b>ALBORA</b> TECHNOLOGIES	Albora provides reliable and secure real-time high-accuracy geolocation data for mass-market applications.	<u>Link</u>
SERVITLY	Servitly empowers equipment manufacturers to deliver digital and advanced services to their customers by harnessing their connected products.	<u>Link</u>
<b>Kinéis</b>	Kinéis is a satellite operator and a global connectivity provider. As heir of the ARGOS System, we combine the best of NewSpace and IoT.	<u>Link</u>
lÖTech	The Edge Software Company. Develop, Deploy, Connect and Manage at Scale IoT Systems at the Edge.	<u>Link</u>

### Vantiq



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https://vantiq.com



Nick Harmer VP, EMEA

Founded: 2015 Employees: 70 Funding: £46m

HQ: Walnut Creek, CA



Vantiq makes it possible to build, deploy and manage real-time applications at unprecedented speed

# VANTI

#### **Overview**

The next-generation of digital business systems will be driven by the ability to sense, analyze and act on data from IoT sensors, cameras, AI, and more, to bring new intelligence to the enterprise. Only Vantiq is purpose-built to rapidly turn real-time data into smart business applications.

The Vantiq platform manages the entire application lifecycle from Design and Development, to Deployment and Maintenance so you can focus on your business and not the underlying infrastructure.

Vantiq applications handle massive scale processing of real-time data from IoT devices and deploy anywhere, including cloud and edge computing systems. Vantiq is different from traditional cloud and hyperscale vendors because we take a holistic approach that avoids the risk of failed projects.

#### **Use cases and benefits**

For examples of customer use cases, we have numerous categories, including: smart city/building/venue; new SaaS business services deployed by 5G telcos; environmental monitoring & safety applications; smart manufacturing; retail store analysis and energy management; smart agriculture; field service & maintenance; oil/gas & energy production.

#### **Business model**

We sell within a partner eco-system. This includes business & technology consultancies and system integrators who, with our enabling services, will build Vantiq applications on behalf of our customers. We also partner with global infrastructure vendors who supply complementary platforms. Partnerships with AI and GIS partners help to complete the customer solution. We sell via resellers, ISVs/telcos who embed our technology in their products, or direct to enterprise customers.

### **Target Clients**

Telco - Retail - Public sector - Energy & Utilities - TMT

### EdgelQ



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www.edgeiq.ai



### Michael Campbell CEO

Founded: 2012 Employees: 15 Funding: £11m HQ: Boston, USA



EdgelQ is CRM for Machines - essential DeviceOps software for Connected Product companies



#### **Overview**

EdgelQ provides software that simplifies and scales the deployment, monitoring, management and integration of devices and their data for connected product companies. More than a standalone solution, EdgelQ delivers powerful automation and orchestration capabilities that drive seamless integration into broader business workflows, applications and solutions.

#### Use cases and benefits

Customers implement the EdgelQ DeviceOps service into their device, data and field service management solutions. We provide off the shelf, turnkey management of any connected products over any network integrated with any cloud application or service.

#### **Business model**

EdgelQ provides its software as a service. The platform has a minimum annual subscription and scales pricing based on the number of devices registered with the service.

### **Target Clients**

**Connected Product Manufacturers** 

### Albora Technologies





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www.albora.io



### Anselm Adams CEO

Founded: 2017 Employees: 19 Funding: £3m HQ: London, UK



Albora provides
reliable and secure
real-time highaccuracy
geolocation data for
mass-market
applications

### **Overview**

ALBORA is a London-based start-up which offers a software-based and hardware-agnostic high-accuracy geolocation solution for general positioning, asset tracking and management for Infrastructure, IoT, Logistics, Industry 4.0, micro and share mobility and autonomous Navigation.

The company's product: *AlbaSpot*, is a high-precision geolocation service based on all GNSS signals that uses our proprietary technology to provide better positioning, tracking and visualisation of assets, especially suited for tracking in challenging cases, such as zones with semi-covered or metal pipes such as industrial complexes, areas experiencing GNSS jamming and spoofing, or urban canyons where certainty of location is important.

#### Use cases and benefits

Use cases include

- · Low-power high accuracy asset tracking
- · Geofencing of assets vehicles and people.

### **Business model**

Our solution has an affordable SaaS model charging a yearly or monthly fee per asset tracked.

### **Target Clients**

Telecoms - IoT Providers - Micro-mobility - Private Networks

### Servitly



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www.servitly.com



### Stefano Butti CEO

Founded: 2019 Employees: 8

**Funding:** Bootstrapped **HQ:** Lomazzo, Milan Metropolitan Area, Italy



Servitly empowers
equipment
manufacturers to
deliver digital and
advanced services
to their customers
by harnessing their
connected products

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### SERVITLY

#### **Overview**

Servitly empowers equipment manufacturers and service providers (energy companies, utilities) to deliver digital and advanced services to their customers and manage the after-sales life cycle of connected products. Offerings include:

- Design and monetization of digital services (such as monitoring, reporting, notifications, configuration, optimisation, integration, interoperability)
- Delivery of data-driven maintenance contracts and performance advisory services
- · Optimisation of consumables and spare parts ordering
- Define and implementation of advanced pricing models (pay per use, pay per availability, pay per outcome)

### Use cases and benefits

Domino Printing (based in Cambridge, UK) has undertaken a servitization journey to maximise the final outcome for its customers, while ensuring their peace of mind.

Domino has chosen Servitly to implement "Domino Cloud", an IoT-enabled digital system to complement its product-service system "Safeguard" and deliver digital services to its customers, thus increasing its competitiveness.

#### **Business model**

Servitly is a cloud-based software mainly delivered through a SaaS model.

### **Target Clients**

Equipment Manufacturers (including hvac systems, food & beverage equipment, packaging equipment, machine tools, industrial machines, pumps, air compressors, power generators, textile machines, medical devices)

**Energy companies, Utilities** 

### kinéis



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www.kineis.com





#### **Overview**

Founded in 2019, Kinéis is a satellite operator and a global connectivity provider. It inherited CNES and CLS expertise from forty years of working with the Argos system and developed reliable technology that provides easy access to useful satellite data. In order to make life easier for professionals and individuals and to encourage them to use its product and services, Kinéis locates and connects objects wherever they are on the planet. It does this by deploying its full capacity for technological innovation to combine NewSpace and IoT.

### Alexandre Tisserant, Astrid Cousteau CEO, CCO

Founded: 2019 Employees: 60 Funding: £100m

**HQ:** Ramonville-Saint-

Agne, France

#### Use cases and benefits

Kinéis offers true global connectivity with no boundaries and is open to all use cases.

Targeted use cases include environment, industry and energy, transportation and logistics, agriculture and outdoor leisure.

### **Business model**

Kinéis addresses an international eco-system of value-added resellers (VARs) and value-added manufacturers (VAMs).

We provide low-cost, low-power, global connectivity dedicated to loT.



### **Target Clients**

VARs - VAMs - Telecom
Oil & Mining - Transport & Logistics - Utilities (electrical & water) Maritime - Environmental & Scientific - Smart Agriculture

Kinéis is a satellite operator and a global connectivity provider. As heir of the ARGOS System, we combine the best of NewSpace and loT.

### **IOTech Systems**



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www.iotechsys.com





Keith Steele, Tom Urquhart CEO, SVP Global

CEO, SVP Global

Solutions

Founded: 2017 Employees: 55 Funding: £10m HQ: Newcastle, UK



The Edge
Software Company
Develop, Deploy,
Connect and Manage
at Scale IoT Systems
at the Edge

#### **Overview**

IOTech edge software products are built on open technology used by hundreds of thousands of users worldwide. Our software helps you to connect and acquire real-time sensor data,

run edge intelligence, integrate with any cloud with complete deployment flexibility and manage your edge applications and nodes at scale.

Our solutions cover the full spectrum of secure hard and soft realtime edge computing requirements, maximize 'best of breed' user choice, and provide a software foundation for effective collaboration across multiple vertical markets at the IoT edge.

### Use cases and benefits

Clients employ IOTech software to help them easily collect OT (field) data from a wide variety of sources / protocols, and then to process this data within our edge platforms to provide insights such as trend analysis; predictive maintenance; visual inferencing, streaming to cloud/IT endpoints, etc.

The software is horizontally applicable but we are seeing the greatest current traction in the industrial, building automation, and energy / utilities sectors.

### **Business model**

IOTech is a software products company. We have developed significant IP in our products for IoT data acquisition and streaming, edge processing, and edge systems management. We derive our revenue from

- (a) Licensing our products
- (b) Providing professional services to help our customers get the best from our products.

We mainly sell through channel partners, e.g. SIs, industrial OEMs, IT hardware and software partners.

### **Target Clients**

Industrial - Energy & Utilities - Retail & Consumer

### About GrowthBuilders



GrowthBuilders solves the biggest corporate innovation challenges through scale-up and corporate collaboration.

We combine our hands on experience of leading corporate innovation teams and working in and with over 500 scale-ups to turn connections into commercial outputs.

### **Innovation partnerships**

We've mapped and assessed over 20,000 global innovators across 15 sectors to help big brands harness the full potential of working with exciting new technologies. If you are interested to find out more then get in touch!



### Problem Framing to assess your challenges that would benefit from scale-up solutions



Curated scale-ups based on your defined challenges and our expert assessment of tech



Rapid collaboration with tech scale-ups with proven products, facilitated by us



Iterative approach to scale-up selection and collaboration, to get the right solutions



Minimise costs and risks as we form part of your team as a costeffective expert resource



Proven ROI and use cases to roll out in your business

growthbulders.io

PwC | Growth Builders

### Get in touch



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https://www.pwc.com/gx/en/industries/tmt.html



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